



Accountants &
business advisers

Reporting Accountant work for AIM and other markets

| COMPANY NAME | TRANSACTION | VALUE | SECTOR |
|---------------------------|--|---------|-------------------|
| Sunkar Resources Plc | AIM Flotation Placing and admission | £191.8m | Natural Resources |
| Solomon Gold Plc | AIM Flotation Placing and admission | £13.4m | Natural Resources |
| Freshwater UK Plc | AIM Flotation Placing and admission | £9.5m | Business Services |
| Tarsus Group Plc | Main Market Reporting Accountant on redomicile of Full List company | £88m | Media |
| MDM Engineering Group Ltd | AIM Flotation Placing and admission | £54.3m | Natural Resources |
| Petro Matad Ltd | AIM Flotation Admission | £35.8m | Natural Resources |
| Minera IRL Ltd | AIM Flotation Placing and admission | £27.8m | Natural Resources |
| West China Cement Ltd | AIM Flotation Placing and Admission | £67m | Construction |

| | | | |
|-----------------|--|--------|-------------|
| Encore Oil Plc | AIM Flotation Recommended offer for Oil Quest Resources Plc, placing and readmission of enlarged group to AIM | £32m | Oil & Gas |
| MedicX Fund Ltd | Main Market Placing, admission and subsequent fundraisings | £90m | Real Estate |
| Snacktime Plc | AIM Flotation Placing and admission | £10m | Retail |
| Norcon Plc | AIM Flotation Placing and admission | £28.4m | Hi-Tech |

For more information please contact our corporate finance team at any of the offices below or visit our website at www.pkf.co.uk/cf

West Midlands

New Guild House
45 Great Charles Street
Queensway
Birmingham B3 2LX
Tel: 0121 212 2222

East Midlands

Regent House
Clinton Avenue
Nottingham
NG5 1AZ
Tel: 0115 960 8171

East Anglia

16 The Havens
Ransomes Europark
Ipswich
Suffolk IP3 9SJ
Tel: 01473 320700

South West

Pannell House
6-7 Litfield Place
Clifton
Bristol BS8 3LX
Tel: 0117 906 4000

South East

Pannell House
Park Street
Guildford
Surrey GU1 4HN
Tel: 01483 564646

London

Farringdon Place
20 Farringdon Road
London
EC1M 3AP
Tel: 020 7065 0000

North East

Pannell House
6 Queen Street
Leeds
LS1 2TW
Tel: 0113 228 0000

North West

3 Hardman Street
Spinningfields
Manchester
M3 3HF
Tel: 0161 832 5481

Scotland

78 Carlton Place
Glasgow
G5 9TH
Tel: 0141 429 5900

This document has been prepared as a general guide. It is not a substitute for professional advice. Neither PKF (UK) LLP nor its partners or employees accept any responsibility for loss or damage incurred as a result of acting or refraining from acting upon anything contained in or omitted from this document.

PKF (UK) LLP is a limited liability partnership registered in England and Wales with registered number OC310487. A list of members is available for inspection at Farringdon Place, 20 Farringdon Road, London, EC1M 3AP, the registered office. Certain of the services described in this document may be provided through PKF Financial Planning Limited. Both PKF (UK) LLP and PKF Financial Planning Limited are authorised and regulated by the Financial Services Authority for investment business and insurance mediation activities.

PKF (UK) LLP is a member firm of the PKF International Limited network of legally independent firms and does not accept any responsibility or liability for the actions or inactions on the part of any other individual member firm or firms.

PKF (UK) LLP operates a code of conduct to ensure that all types of data are managed in a way which complies with the Data Protection Act 1998. If you do not wish to be informed about the services we offer and forthcoming events, please contact your local office.