



Accountants &
business advisers

Recent M&A deals

COMPANY NAME	TRANSACTION	VALUE	SECTOR
Avondale Environmental	Acquisition of 50% share of Avondale Environmental from Shanks Group Plc	£68m	Waste Management
Beswick Paper Limited	Acquisition of Premier Paper Group	£19.1m	Distribution
Marston & Langinger	Acquisition of Marston & Langinger a high quality conservatory manufacturer out of administration	£U/D	Construction
Ace Conveyor Equipment Limited	Lead advisor on the disposal of Ace Conveyor Equipment to German owned Rema Tip Top. Turnover £11m	U/D	Manufacturing
Bell, Sons & Co (Druggists) Limited	Lead advisory role on the disposal of this £9m turnover company including identification of the ultimate acquirer Marksans an Indian listed pharma Group	U/D	Pharmaceuticals
Innovise plc	Acquisition of Infracolve Ltd	£6.6m	IT
Not disclosed	Pro-active acquisition support for an international business that was private equity backed. As well as locating the primary acquisition we also located a further target which resulted in subsequent £2m acquisition	£11m	Hygiene

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Advanced Computer Systems Limited	Public takeover of Business System Group Holdings plc by Advanced Computer Software plc	£15.5m	Technology
Switch2 Solutions Limited	Lead advisory role in the sale of this £9m turnover business to Ener-g plc	U/D	Energy
RPS Group plc	Acquisition of Oceanfix International	£6.5m	Oil & Gas
Gardner Energy Management Limited	Advisory support in the sale of the company to Thermal Energy International Limited	£4.0m	Energy
Deben Transport Limited	Merger with Redburn Transport Ltd	£U/D	Transport
RPS Group plc	Acquisition of R W Gregory LLP	£10.1m	Engineering
Klyne Air Limited	Acquisition of Saxon Air	£U/D	Transport

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